

Review of the implementation of the Beijing Platform for Action in the EU Member States.

Advancing gender equality in decision-making in media organisations

Estonia



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Introduction

EIGE's Report 'Advancing gender equality in decision-making in media organisations' reviews the implementation of the Beijing Platform for Action in the Member States and introduces the first indicators to measure the progress of gender equality in the area of women and the media. The report was prepared to support Irish Presidency of the Council of the EU (the first half of 2013). The report is available online at www.eige.europa.eu

The report explores the extent to which women occupy decision-making positions across a sample of media organisations in the 27 Member States and Croatia. It also aims to identify the extent to which these media organisations have developed gender equality policies, the mechanisms that are in place to monitor such policies and the kinds of specific initiatives which exist to further support the career development of women within the sector. Studies of women's employment experiences suggest that organisations that have adopted positive action strategies such as mentoring, leadership programmes and the formalisation of monitoring mechanisms, including equality committees, are also more likely to recruit and promote women into senior level positions. In other words, there seems to be a positive link between policies developed within media organisations to promote gender equality, and the proportion of women in decision-making roles, providing a rationale for looking at both of these elements together. In addition, insights into what helps and what hinders women's career prospects are important issues to explore. The report draws on some of the testimonies provided by senior women media practitioners who were interviewed for the study.

The following document presents the data collected and available for Estonia compared with EU-27 in average.

EIGE 1. Research findings

1. Research findings

1.1. Women in the media challenging the glass ceiling

Proponents of gender equality have long understood that media access is important and can serve as a key resource to promote the advancement of women. It is believed that this can be achieved, in large measure by increasing the number of women professionals working in the sector.

Tracking women's progress in media professions came in small steps during the 1970s and 80s, with the first effort to conduct a cross-national study on women's employment in media being undertaken with the study *An Unfinished Story: Gender Patterns in Media Employment* (Gallagher, 1995), in preparation for the Beijing+10 meeting. The findings of the 1995 study (¹) showed women's greatest progress globally, in Estonia and Lithuania women had reached 50 % of the media workforce. In Western Europe, women fared best in broadcasting (e.g., 40 % in UK, 39 % in DE) and in Nordic Europe, women were well over 40 % in all four countries surveyed.

At executive producer levels, where decisions about media content can be made, however, women's advancement was strong only in Estonia (48 %) and Romania (40 %), but ranging from 4 % (in DE) to 33 % (in BG) in the rest of Europe.

Looking at the recent employment trends at the EU level, one can see that, on average, women make up nearly half the workforce within media industry and account for more than half of tertiary level graduates for media-related careers. Despite of this positive trend among women's presence in the media sector, it continues to be male-dominated in most of the EU Member States and Croatia.

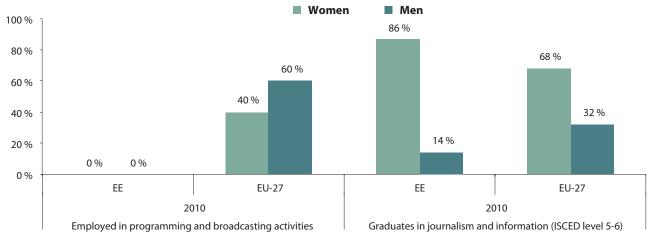


Figure 1: Women and men employed in the media sector and graduates in journalism and information

Source: Eurostat, LFS (Ifsa_egan22d), Eurostat, Education Statistics (educ_grad5) (See Fig. 1.1 and Fig. 1.2, p. 16-17 in the main report). NB: Employment data are not available for EE.

Looking at the recent employment and educational attainment trends in Estonia, the trend is similar with EU average: more than half of tertiary level graduates for media-related careers are women.

In 2011, the largest global study of women's employment in news companies (²) was conducted and the data showed that women were close to parity with men in most occupational roles in some of the countries of Eastern and Nordic Europe. Based on that study, for example in Estonia, men and women are approximately equal in number across all of these newsrooms, but only 1 of 6 (16.7 %) in governance is a woman, and only 3 of 14 (21.4 %) in senior management are women.



Women are near parity or even surpass men in other levels of the companies surveyed: in top management, women are 8 of 14 (57.1 %), women dominate at 63 % in the junior professional level, which includes assistant-level writers, producers and directors of news and in the senior professional level, which includes more senior writers and editors, women are half (50.3 %) of the workforce.

There are numerous consequences pertaining to the persistence of gender inequality in the media sector. Segregation patterns in media, for example the career stagnation of women in reporting roles, contributes to gender inequalities in pay (Robinson, 2005) (3), with a gender pay gap estimated at 17 % across a number of EU Member States (Eurostat, 2010). That pay gap figure becomes 20 % for women journalists in Estonia, according to Pilvre (2004 (4), 2011 (5)).

In spite of the increased number of women employed in the media sector, persistent patterns of inequality in the form of under-representation, glass ceiling barriers to advancement, and low pay (in relation to men) still remain firmly embedded within the media sector.

2. Data Collection and Analysis

2.1. Methodology for data collection

The data collection was carried out by a team of selected senior researchers from each Member State and Croatia and coordinated by the three senior researchers and managers of the project. National researcher that ensured the data collection for Estonia is Ruta Pels (Este People to People).

In total, 96 media organisations were surveyed across the 27 Member States and 3 in Croatia. The survey sampled the public service broadcasters, together with a range of large-scale private media organisations.

The private media organisations were chosen based on: the size of the organisation (in terms of workforce), popularity of service or product (e.g. audience ratings for TV and radio; circulation for newspapers) and importance (e.g. in terms of opinion-forming). Also, due to the necessity to limit the number of organisations from one country, a selection was done based on multiple criteria. For example, when a newspaper had a high circulation but a small workforce, or where several TV stations claimed to be the 'most popular' but where verifiable data on ratings was impossible to obtain.

The sample for any one country had to contain the public service broadcaster and up to three private organisations, depending on media density. In most countries, the private media selected comprised of at least one newspaper and at least one TV station. Radio stations were included in countries where radio was particularly popular, in high media density countries, or where the public service broadcaster split TV and radio into two separate operational structures.

Table 1: Media organisations surveyed in Estonia

Organisa- tion	Туре	Fund- ing	Source of data	Rationale for Inclusion (private)
Eesti Ekspress	Newspaper	Private	http://www.ekspress.ee/misc/kontakt/	Most significant opinion-former
Kanal 2	TV	Private	http://www.eestimeedia.ee/kontsernist/inimesed; http://kanal2.ee/meeskond	Largest private TV station (size and audience)
Postimees	Newspaper	Private	http://www.eestimeedia.ee/kontsernist/inimesed; http://www.postimees.ee/-r=194	Largest audience, biggest circulation
Estonian Public Broadcasting	TV+Radio	Public	http://www.err.ee/sisu.aspx-s=7&a=15	

2.2. The gender equality of decision-making in media organisations

The influential nature of the media industry informing public opinion underlines the need to address the representation of women in high profile, decision-making posts. Substantial progress has been made in the area, with women occupying the field in greater numbers, and often out-numbering men on journalism courses. However, the issue of representation of women at the top levels remains a key concern.

Collected data provide an overview of the degree to which women held decision-making positions in media organisations. The five different levels of management structure identified within the organisations were categorised as strategic level (Chief Executive Officer and members of the board) and operational level (Chief Operating Officer, other Operational Managers, Heads of Directorate/Unit and Heads of Department).



The data show that overall, in the selected media organisations from the Member States, across all management levels, women constitute around one third (30 %) of senior staff placed in decision-making positions. However, when this composited figure is disaggregated into its component parts, it is clear that at the representation of women in decision-making posts increases as the level of the position decreases.

Chief Executive Officer Strategic Board member (excluding CEO) Total (strategic) **Chief Operating Officer** Ш Other Operational Managers Operational Heads of Directorate/Unit **Heads of Department** Total (operational) TOTAL (all levels) **Chief Executive Officer** Strategic Board member (excluding CEO) Total (strategic) **Chief Operating Officer** Operational Other Operational Managers Heads of Directorate/Unit **Heads of Department** Total (operational) 30 % TOTAL (all levels)

Figure 2: Percentage of women in decision-making positions and on boards, 2012

Source: Data were collected in July-September 2012 (See Fig. 2.1, p. 26 and Table 1, p. 91 in the main report).

NB: The risk of double-counting individuals who could have had more than one role within the organisation was avoided by counting the person and not the position. Cognisance must be taken of the fact that the sample size was small and therefore the findings are indicative. For BE, no positions identified at level 5.

40 %

Percentage of women

60 %

80 %

100 %

20 %

In Estonia, the trend is similar to EU-27 average: the representation of women in decision-making posts increases as the level of the position decreases.

Within the media sector, there are notable disparities between public and private media organisations relating to their commitment to gender equality. Public service companies, in general, can be expected to comply more fully with national codes and legislation in the area of promoting gender equality in decision-making positions than private organisations.

Data on EU-27 level show that women are much more likely to be recruited or promoted to senior positions in public media organisations than in the private sector.

EIGE 2. Data Collection and Analysis

100 % Public Total (public and private) Percentage of women 80 % 65 % 54 % 60 % 35 % 33 % 40 % 29 % 24 % 20 % 19 % 20 % 0 % Strategic Operational Strategic Operational (including board members) (including board members) EU-27

Figure 3: Percentage of women in decision-making positions and on boards by sector, 2012

Source: Data were collected in July-September 2012 (See Fig. 2.2, p. 28 and Table 1, p. 91 in main report).

NB: The risk of double-counting individuals who could have had more than one role within the organisation was avoided by counting the person and not the position. The mixed organisations (public and private) have been included under public. Cognisance must be taken of the fact that the sample size was small and therefore the findings are indicative.

In Estonia, similarly to EU-27 average, women are much more likely to be recruited or promoted to senior positions in public media organisations.

2.3. Gender equality in the media regulatory bodies

For the purposes of comparison, the extent to which women participate on the boards of national media regulatory bodies in the EU Member States and Croatia, was also considered. Table 2 below shows that of the 213 board member positions across the EU independent media regulators presented, 31 % are occupied by women.

Table 2: Women and men on the boards of independent media regulatory authorities (°)

EU-27 and HR		Percentage	Total	
	Name of Independent Media Regulatory Authority	Women	Men	positions
EE	Estonia Ministry of Culture	na	na	na
EU-27	Total	31	69	213

Source: Data were collected in July-September 2012 (See Table 2.1, p. 36 in the Report).

NB: in Estonia the regulatory body is the Ministry of Culture but as there is no board in the ministries, no data can be brought out regarding this aspect.

2.4. Gender equality policies and measures in media organisations

In addition to exploring the positions that women have attained within the management hierarchies of the organisations surveyed, data was also collected on the extent to which those organisations have responded to gender equality outside of binding national legislation. This is done through the establishment of codes and policies, mechanisms for implementing and monitoring gender equality and practical measures that organisations have put in place to support women's career progression.



FIGE

In 13 Member States, including Estonia, media organisations did not have any type of gender equality policy, code of conduct or monitoring mechanism to promote gender equality (a gender equality policy or code of conduct, equal opportunities or diversity policy, a committee responsible for equality policy issues, a Diversity Department, Diversity Officer).

In selected media organisations in 13 Member States, including Estonia, none of the practical measures to promote gender equality (a policy on sexual harassment in the workplace, a Dignity at Work policy, a policy relating to maternity leave, a policy relating to parental leave, harassment advisers) were reported.

2.5. Gender and the media in national legislative contexts

The national legislation on gender equality existing in Member States and Croatia represents another nuance through which to analyse the gender balance of decision-making in media organisations. It also influences the ways in which media organisations respond to the gender equality agenda by establishing internal policies and codes. In several organisations, the internal policies addressing gender equality follow the requirements of the national legislation; therefore specific policies have not been adopted.

Table 3: Examples of research, legislation and media-monitoring organisations in Estonia

National government: examples of research, legislation and media-monitoring organisations

a) Research conducted into any aspect of gender and media: In 2003-2005, Estonia participated in an EU-funded project, Mass Media in (Re)distribution of Power. In Estonia, two empirical research projects were implemented in the framework of this project: one on the portrayal of female politicians in the media and the other on self-reflections of female politicians. The publication based on the findings also contains a theoretical background and methodological points of departure for media analysis from the viewpoint of gender.

b) Legislation on any aspect of gender and media: The purpose of the Gender Equality Act is to ensure equal treatment of women and men and to promote gender equality in all areas of social life. There is no specific regulation concerning media in the GEA but both the general regulation and more specific obligations of employers apply also to media organisations. According to the Advertising Act an advertisement cannot disregard the principle of gender equality, belittle one sex or present one gender as prevailing or subordinate. It also prohibits advertisements with pornographic content and advertising for services provided for satisfaction of sexual desire, including prostitution, and advertisements referring to such services or assisting procurement.

c) Formal media-monitoring organisations: no examples provided for EE

d) Formal media & gender-monitoring organisations: no examples provided for EE

NGOs, Civil Society, Professional Media Unions and Organisations: examples of monitoring organisations

a) Monitoring organisations which focus on the media: The Council of Public Word (Avaliku Sõna Nõukogu) is a non-profit organisation which aims to protect press freedom, to examine complaints about mass media from the aspect of good conduct and to support the development of journalists' professional skills (including perception of ethics) and adherence to the good tradition of journalism. http://www.asn.org.ee/english/

Another organisation, The Estonian Press Council (Pressinoukogu), is a voluntary body of media self-regulation to handle complaints from the public about material in the media. The Council provides the public with a possibility to find solutions to disagreements with the media without the need to go to court. http://www.eall.ee/pressinoukogu/index-eng.html

b) Monitoring organisations which focus on gender and media: In Estonia, ENUT – Eesti Naisuurimus- ja Teabekeskus (The Estonian Women's Studies and Resource Centre) – is a grassroots, non-profit, NGO, registered in 1997. The Centre, located at the Tallinn University, is the first women's resource centre in Estonia and includes a specialised library on women's and gender issues. ENUT provides services for policymakers, researchers and students, media, other NGOs, and the general public in the field of gender equality.

http://www.enut.ee/enut.php

Source: Data were collected in July-September 2012

2.6. Journalists' professional associations and unions

Important actors in the promotion of gender equality are the various professional associations and unions connected with different aspects of media professional practices. A key association amongst those at the global level is the International Federation of Journalists (IFJ) and its various regional sub-organisations such as the European Federation of Journalists (EFJ). The IFJ/EFJ recently (November 2012) published a handbook on good practice in gender equality amongst European journalists' unions. It includes a number of strategies that could be taken up by a variety of organisations, not just unions or professional associations (7).

Table 4: Examples of professional media unions in Estonia

a) Professional media unions with a women's officer post: no examples provided for EE

b) Professional media unions with a women's council: The Estonian Journalists' Union http://www.eal.ee/index.php?page=56&

c) Organised groups of women media professionals (journalists, filmmakers, etc.): Estonian Women Journalists and Editors. http://naistoimetajad.blogspot.com

Source: Data were collected in July-September 2012

2.7. Strengthening gender equality policies and practices

Although organisations have their own internal policies, and some EU Member States and Croatia have passed their own legislation, there have still been a number of high profile cases where employees have taken their employers to court on the grounds of sex discrimination. There have been several such cases within the media sector and these cases are often very visible in the media because of the high-profile nature of some of the accused organisations. Such cases act as a reminder of the consequences for organisations who ignore the legislation which exists to protect their workforce and especially those members of staff who are women.

Table 5: Examples of research and high profile cases of media professionals taking their employer to a tribunal on the grounds of gender discrimination in Estonia

a) Examples of research undertaken or commissioned into any aspect of gender and media: no examples provided for EE

b) Examples of high profile cases of media professionals taking their employer to a tribunal on the grounds of gender discrimination: no examples provided for EE

Source: Data were collected in July-September 2012.



3. Indicators to follow up the Beijing Platform for Action: Women and the Media

Proposed indicators are aimed at measuring objective J1 of the BPfA, which is to 'increase the participation and access of women to expression and decision-making in and through the media and new technologies of communication'. The outcomes of the literature review, the collected data and the analysis of collected data served as the basis for the development of the indicators.

Three indicators have been developed and proposed. The first two indicators address decision-making directly, and the data present the numbers of women occupying high-level positions in media organisations, in both internal and external decision-making bodies. The third indicator is of a qualitative nature and it charts the existence of policies and measures in the media organisations promoting and supporting gender equality in decision-making. This indicator does not analyse or evaluate the policies and measures, it shows the number and range of the policies and measures identified within the media organisations.

Indicator 1: The proportion of women and men in decision-making posts in media organisations in the EU

This indicator measures the extent to which women occupy positions associated with senior decision-making. These positions cross a range of management and operational functions within media organisations, incorporate both strategic and executive decision-making, so as to include both policymakers and media content makers.

The indicator encompasses four different decision-making levels, from the highest strategic roles to middle managers as follows:

Level 1: The highest decision-making level covering all strategic decisions related to the organisation. The titles that may be covered under this level are: Chief Executive Officer, Chairperson, President, Director or similar positions. The person holding this position is likely to chair the most senior strategic or policy-making board or committee/s of the organisation.

Level 2: The chief senior operational managerial position that operates at the top decision-making level and has budgetary control, overseeing programmes and editorial policy under her/his responsibility. The titles that may be covered under this level are: Director General, Executive Director, Editor-in-Chief or similar positions. The person holding this position is likely to chair the most senior operational decision-making committee/s.

Level 3: The senior operational management positions, who operate as decision-makers and have oversight of specific programmes/media content and execution of budgets. The titles that may be covered under this level are: Heads of Departments, Acting Directors, Management team members or similar positions. These positions are likely to be members of the operational decision-making committee/s.

Level 4 (8): The managerial positions that entail responsibility for one of the main operational units of the organisation – for example, television, radio, sport, entertainment, news or significant areas of responsibility, e.g. digital services, finance, HR. The titles that may be covered under this level are: Heads of Divisions which are responsible for sub-areas: Head of News, Head of Sport, Head of Culture, Head of HR and Head of a Management Unit, etc.

Different position titles may be contained within the same decision-making level according to the responsibilities performed. Titles are provided only on an indicative basis as they are subject to considerable national variations.

Women occupy only 16 % of the highest level decision-making positions within selected media organisations (both public and private) in the EU. In general, the indicator demonstrates that women's participation in decision-making is higher at the lower levels of decision-making power, but still only reaches an average of 32 % at EU level.

Table 6: The proportion of women and men at all decision-making levels (levels 1 - 4) in media organisations, 2012

r.			Level 1		Level 2		Level 3		Level 4			TOTAL					
Country	anisatic	nies	Percentage		Percentage		Perce	Percentage		Percentage		SI	Percentage		SL		
	Type of media organisation	Number of companies	Women	Men	Number of positions	Women	Men	Number of positions	Women	Men	Number of positions	Women	Men	Number of positions	Women	Men	Number of positions
	Public	1	0	100	2	100	0	1	73	27	11	55	45	11	60	40	25
出	Private	3	0	100	2	0	100	3	36	64	11	56	44	32	46	54	48
	Total	4	0	100	4	25	75	4	55	45	22	56	44	43	51	49	73
	Public	42	22	78	41	26	74	27	34	66	325	36	64	864	35	65	1257
EU-27	Private	54	12	88	51	18	82	50	30	70	403	32	68	504	29	71	1008
	Total	96	16	84	92	21	79	77	32	68	728	34	66	1368	32	68	2265

Data were collected in July-September 2012

NB: 'na' indicates 'not applicable'; the mixed organisations (public and private) have been included under public; due to the small number of private media organisations surveyed in each country generalisations should not be made on a country level, however, the data are still indicative on the EU level.

In Estonia, in the 4 media organisations analysed, from the 73 positions analysed, 51 % were occupied by women. In the public media organisations analysed (1), women reach even 60 % of the high-level decision-making positions. Still, the indicator demonstrates clearly that women's participation in decision-making is not so high at the highest levels of decision-making power: there are no women at the high-level decision-making positions at level 1.

Having only 4 media organisations analysed for one country might not be representative for the entire landscape of existing media organisations. Still, one needs to consider that the public media organisation is the national broadcaster, the biggest media organisation in the country. Also, among the 3 private media organisations, one is the most significant opinion-former, one is the largest private TV station (size and audience) and finally third has the largest audience and biggest circulation. These aspects are relevant when considering the representation of the sample.

Taking into account these reservations, the overall situation in Estonia of women occupying high-level decision-making positions in media organisations is similar with the EU-27 average.

Taking into account these reservations, the overall women's participation in decision-making positions in media organisations in Estonia is higher compared with the EU-27 average. Still, similarly with the situation on EU level, women's participation in decision-making is higher in public media companies and is not so high at the highest level of decision-making power.



Indicator 2: The proportion of women and men on the boards of media organisations in the EU

This indicator provides information on the proportion of women and men on the boards of media organisations. Boards are generally the strategic decision-taking bodies of the media organisations, and in some also responsible for executive decision-making for part of organisation. The members of the boards form the most senior external oversight committee, either of the organisation or of its parent company, and in most of the cases are unpaid employees of the media organisation. The indicator includes both the chairpersons and the members of the boards.

The indicator shows the share of women in positions in the top strategic decision-making bodies of the media organisation.

The figure includes the members and the chairperson of the decision-making boards of the surveyed media companies. In general, the indicator demonstrates that women's participation in decision-making bodies in media organisations is higher in public media organisations than in private ones. On average, in the media organisations surveyed, the proportion of women in decision-making bodies is 25 %.

Table 7: The proportion of women and men in the decision-making bodies of public and private media organisations, 2012 (including boards)

Public and private					Public o	rganisatio	ns		Private organisations			
	Percentage of		ige of		Percentage of				Percentage of			
Country	Number of organisations	Women	Men	Number of positions	Number of organisations	Women	Men	Number of positions	Number of organisations	Women	Men	Number of positions
EE	4	21	79	28	1	22	78	23	3	20	80	5
EU-27	96	25	75	924	42	29	71	495	54	21	79	429

Source: Data were collected in July-September 2012 (See Table 3.5, p. 55 in the Report)

NB: 'na' indicates 'not applicable'; the mixed organisations (public and private) have been included under public; due to the small number of private media organisations surveyed in each country, generalisations should not be made on a country level, however, the data are still indicative on the EU level.

In Estonia, women occupy 21 % of the positions in decision-making bodies in selected media organisations. Women's participation in decision-making bodies in media organisations is more or less the same in public media organisations.

Indicator 3: Policies to promote gender equality in media organisations

This indicator tracks the extent to which media organisations address the issue of gender equality within their internal policies. It reviews the presence of codes of conduct, mechanisms for implementation and monitoring gender equality, and also practical measures adopted by organisations in order to support women's career development and to improve the gender balance.

It encompasses:

- **Policy measures** including policies on gender equality/codes of conduct; equality opportunities/diversity (to include gender); sexual harassment in the workplace; dignity in the workplace; maternity, paternity and parental leave;
- **Implementation and monitoring mechanisms;** committees on equality policy issues, harassment advisers; Equality/Diversity Department or officers;

• **Practical measures** to foster women's advancement and the portrayal of women in the media including trainee positions specifically for women; leadership/management training for women; equality awareness training for staff.

The indicator shows that almost half (47 %) of the selected media organisations in the EU have at least one policy/code for gender equality. A quarter of media companies have at least one implementation and monitoring mechanism in place. Finally, 9 % of media companies have at least one practical measure in place.

Table 8: Policies to promote gender equality in the media organisations

EU-27 and HR	Name of the media organisation	Type: Private/ public	Gender Equal- ity Policy/code of conduct	Equality opportunities/ Diversity Policy	Policy on sexual harassment in the workplace	Dignity at Work policy	Policy relating to Maternity Leave	Policy relating to Paternity Leave
EE	Eesti Ekspress	Private						
EE	Kanal 2	Private						
EE	Postimees	Private						
EE	Estonian Public Broadcasting	Public						
Total: EE	4 media organisations	Private: 3 Public: 1	0 %	0 %	0 %	0 %	0 %	0 %
EU-27	96 media organisations	Private: 42 Public: 54	26 %	21 %	23 %	18 %	17 %	16 %

Source: Data were collected in July-September 2012 (See Table 3.6, p. 56 and Table 10, p. 100 in the Report).

NB: Due to the small number of private media organisations surveyed in each country generalisations should not be made on a country level; however the data are still indicative on the EU level.

Table 9: Measures to promote gender equality in media organisations

EU-27 and HR	Name of the media organisation	Type: Private/ public	Trainee positions specifically for women	Leadership/man- agement training for women	Equality aware- ness training for staff
EE	Eesti Ekspress	Private			
EE	Kanal 2	Private			
EE	Postimees	Private			
EE	Estonian Public Broadcasting	Public			
Total: EE	4 media organisations	Private: 3 Public: 1	0 %	0 %	0 %
EU-27	96 media organisations	Private: 42 Public: 54	3 %	6 %	8 %

Source: Data were collected in July-September 2012 (See Table 11, p. 103 and Fig. 2.14, p. 40 in the Report).

NB: Due to the small number of private media organisations surveyed in each country generalisations should not be made on a country level; however the data are still indicative on the EU level.



Table 10: Bodies (practical measures, mechanisms, codes) to promote gender equality in the media organisations

EU-27 and HR	Name of the media organisation	Type: Private/ public	Committee respon- sible for equality policy issues	Harass- ment advisers	Equalities/ Diversity Department	Equalities/ Diversity Officer
EE	Eesti Ekspress	Private				
EE	Kanal 2	Private				
EE	Postimees	Private				
EE	Estonian Public Broadcasting	Public				
Total: EE	4 media organisations	Private: 3 Public: 1	0 %	0 %	0 %	0 %
EU-27	96 media organisations	Private: 42 Public: 54	16 %	4 %	9 %	14 %

Source: Data were collected in July-September 2012 (See Table 12, p. 106 and Table 3.6, p. 56 in the Report).

NB: Due to the small number of private media organisations surveyed in each country generalisations should not be made on a country level; however the data are still indicative on the EU level.

Various types of policies (for example, policies on gender equality/codes of conduct; equality opportunities/diversity; sexual harassment in the workplace; dignity in the workplace; maternity, paternity and parental leave), practical measures (including trainee positions specifically for women; leadership/management training for women; equality awareness training for staff) or implementation and monitoring mechanisms (Committees on equality policy issues, harassment advisers; Equality/Diversity department or officers) to promote gender equality have been implemented in media organisations in Member States. Estonia is one of the nine Member States where none of media organisations reported having at least one above mentioned policy, practical measure or implementation and monitoring mechanisms.

EIGE Conclusions

Conclusions

The report marks the first effort in the framework of the implementation of the Beijing Platform for Action (BPfA) to propose indicators – measuring the progress of gender equality in media organisations in the EU. It explores the extent to which women occupy decision-making positions across a range of major media organisations in the 27 Member States and Croatia and identifies the extent to which those same organisations have developed gender equality policies, the mechanisms that are put in place to monitor such policies and the kinds of specific initiatives taken to further support women's career development. The existing consensus at the EU level on the need to promote gender equality in the media could be strengthened by regular monitoring and use of the proposed indicators.

EIGE's report reveals that much of the media sector in the EU Member States and Croatia has, on average, women as nearly half the workforce and account for more than half of tertiary level graduates for media-related careers. Despite of this positive trend, the media continues to be male-dominated in most of the EU Member States and Croatia. Looking at the recent employment and educational attainment trends in Estonia, the trend is similar: more than half of tertiary level graduates for media-related careers are women.

Three indicators have been proposed for measuring objective J.1 of the Beijing Platform for Action on increasing the participation and access of women to expression and decision-making in and through the media, as well as new technologies of communication. Two of these indicators analyse the representation of women in decision-making positions in media organisations and on the decision-making boards of media organisations. The third indicator assesses the existence of policies specifically developed in media organisations for the promotion of gender equality.

The first indicator shows that in Estonia, women occupy 51 % of the decision-making posts in the media organisations and this is higher compared with EU-27 average. Still, similarly with the situation on EU level, women's participation in decision-making is higher in public media companies and is not so high at the highest level of decision-making power.

The second indicator provides information on the proportion of women and men on the boards of media organisations. In Estonia, women occupy 21 % of the positions in decision-making bodies in selected media organisations. Women's participation in decision-making bodies in media organisations is more or less the same as in public media organisations.

And finally, the third indicator, about existence of policies shows that Estonia is one of the nine Member States where none of media organisations reported having at least one policy, practical measure or implementation and monitoring mechanisms.

Recommendations:

- Organisational cultures and structures that prevent women's advancement in decision-making positions should be tackled by internal policies and practical measures in the media sector.
- National policy-makers should be more encouraging in fostering change from a passive commitment towards a more pro-active approach to gender equality in media organisations.
- Good practices should be shared as they are an important prerequisite for change.
- Professional media organisations and associations should act as role models by striving for gender equality in their own internal structures.



Endnotes

- 1 Gallagher, M., An unfinished story: Gender patterns in media employment, UNESCO, Paris, 1995.
- 2 Byerly C. M., *Global report on the status of women in news media* (technical report), International Women's Media Foundation, Washington DC, 2011
- 3 Robinson G. J., *Gender, journalism and equity: Canadian, U.S., and European perspectives*, Hampton Press, Cresskill, NJ, 2005
- 4 Pilvre B., Gender and Representation, University of Tartu. Journalism and Communications Department, Tartu, 2004.
- 5 Pilvre B. *Representation of women in media, culture and society in the context of the Estonian Press*, Tartu University Publishers, Tartu, 2011.
- 6 There may be other regulatory authorities which monitor media in the EU Member States and Croatia, but we do not have data on those bodies, so these data are indicative rather than comprehensive: some Member States have more than one regulator.
- 7 EFJ/IFJ, A Handbook on Gender Equality Good Practices in European Journalists' Unions, Brussels, I/EFJ, 2012.
- 8 In Chapter 2, the decision-making structures of the media companies were analysed at 5 levels. The analysis of the collected data along these levels showed big similarities between level 4 and 5. Based on this, Indicator 1 should be structured only at 4 levels of decision-making.



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